



Personal Financial Statement

Please fax completed statement to: 866.431.5302
Please do not leave any questions unanswered

Individual Joint

Name: _____ SSN: _____ Date of Birth: _____

Name: _____ SSN: _____ Date of Birth: _____

Address: _____ Phone: _____

City: _____ State: _____ Zip: _____ Time Located at Present Address: _____

General Information		Personal Information	
Are any assets pledged?	If Yes, please list assets in table below	Business or Occupation:	
Are you a defendant in any suits or legal actions?	If Yes, please explain:	Length of Employment:	
Are any of your taxes past due?	If Yes, please explain:	Partner or Officer in Any Other Venture:	
Have you or any business you have owned declared bankruptcy?	If Yes, please explain:	Number of Dependents:	
		Age of Dependents:	
		Do You have a Will?	
		If Yes, Name of Executor:	

Use a separate sheet for each owner unless displaying assets jointly. Please photocopy this form as needed.

Assets		Liabilities	
Cash on hand and in Banks (Schedule 1)		Secured Bank Loans (Schedule 7)	
Marketable Stocks and Bonds (Schedule 2)		Unsecured Bank Loans (Schedule 7)	
Real Estate - At Market (Schedule 3)		Loans Payable to Others (Schedule 7)	
Cash Value of Life Insurance (Schedule 4)		Mortgages Payable (Schedule 3)	
Retirement Funds (Schedule 5)		Charge Accounts and Bills Payable (Schedule 8)	
Business Ventures (Schedule 6)		Other Liabilities	
Personal Property			
Autos			
Other Assets			
	Total Assets		Total Liabilities
			Net Worth (Assets minus Liabilities)

Sources of Income		Contingent Liabilities	
Salary		As Endorser, Co-Maker, or Guarantor	
Bonus and Commissions		On leases or Contracts	
Dividends		Legal Claims	
Real Estate Income		Provisions for Federal Income Taxes	
Other Income* - please itemize		Other Special Debt	
	Total Income		Total Contingent Liabilities

*You need not disclose alimony, child support or separate maintenance income unless you wish Premier Capital to consider them in a credit decision.

Attach additional schedules if necessary.

Schedule 1: Cash on Hand & In Banks			
Name of Bank	Type of Account	Assigned to (if any)	Amount

Schedule 2: Marketable Stocks & Bonds				
Number of Shares	Description	Owner(s) of Record	Assigned to (if any)	Market Value

Schedule 3: Real Estate							
Location & Property Use	Owner(s) of Record	Year Acquired	Cost	Mortgage Balance	Mortgage Owed To	Monthly Payment	Market Value

Schedule 4: Cash Value of Life Insurance					
Face Amount	Name of Insurance Company	Beneficiary	Loans on Cash Value of Life Insurance	Assigned to (if any)	Cash Value

Schedule 5: Retirement Accounts (IRA's, 401K's, etc.)			
Percent Vested	Company Name	Account Number	Amount

Schedule 6: Business Ventures (Use additional sheet if necessary)							
List Name and Address of any Business Venture in which You are a Principal or Partner	Your Position or Title in the Business	Line of Business	Years in Business	Total Assets	Your % of Ownership	Net Worth of Business	Present Net Value of Your Investment

Schedule 7: Loans Payable to Banks & Others				
Name of Creditor	Monthly Payment	Maturity	Secured By	Present Balance

Schedule 8: Charge Accounts & Bills Payable				
Owed To	Type of Account	Monthly Payment	Secured By	Present Balance

The information contained in this statement is provided to induce you to extend or to continue the extension of credit to the undersigned or to others upon the guaranty of the undersigned. The undersigned acknowledges and understands that you are relying on the information provided herein in deciding to grant or continue credit or to accept a guaranty thereof. Each of the undersigned represents, warrants, and certifies that (1) the information provided herein is true, correct, and complete and gives a correct and complete showing of the financial condition of the undersigned, (2) the undersigned has no liabilities direct, indirect, or contingent except as set forth in this statement, and (3) legal and equitable title to all assets listed herein is in the undersigned's sole name, except as may be herein otherwise noted. Each of the undersigned agrees to notify you immediately and in writing of any change in name, address, or employment and of any material adverse change (1) in any of the information contained in this statement or (2) in the financial condition of any of the undersigned or (3) in the ability of any of the undersigned to perform its (or their) obligations to you. In the absence of such notice or a new and full written statement, this should be considered as a continuing statement and substantially correct. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein, and to determine the credit-worthiness of the undersigned and the undersigned hereby authorizes all persons of whom you make such inquiries to respond thereto in full. Each of the undersigned authorizes you to answer questions about your credit experience with the undersigned.

Signature (Individual) _____ Date Signed _____
 Signature (Other Party) _____ Date Signed _____